

INTERNAL QUALITY ASSURANCE IN LABORATORY



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INTRODUCTION

- A quality assurance (QA) programme is the sum of all activities and procedures undertaken by medical laboratories to improve the quality and clinical usefulness of laboratory test results.
- Quality assurance includes training of personnel, purchase and maintenance of equipment and reagents, the analytical process itself, and reporting and interpretation of results.
- The ultimate goal of any quality system is to obtain test results that are reliable, relevant and reproducible.

Quality assurance(QA) Defined by WHO

“ The total process whereby the quality of laboratory reports can be guaranteed.”

It has been summarized as the:

*right result,
at the right time,
on the right specimen,
from the right patient,
with the result interpretation based on correct reference data,
and at the right price.*



Quality control(QC)

Cover the part of QA primarily concerning with the control of errors in the performance of tests and verification of tests results.

IMPORTANCE

- Quality laboratory services lead to the:
 - (a) Establishment of an accurate diagnosis in a patient;
 - (b) Institution of appropriate treatment;
 - (c) Assessment of prognosis;
 - (d) Confirmation of successful treatment;
 - (e) Detection of the source of infection (environmental analysis);
 - (f) Early diagnosis of an outbreak or epidemic;
 - (g) Selection of appropriate chemoprophylaxis for individual patient and community;
 - (h) Tracing of the spread of infection to control it, and
 - (i) Identification of the role of environmental factors

QUALITY CONTROL PROCESS



QUALITY ASSURANCE PROGRAM

- The QA program consists of the following components
 - **Internal Quality Control Or Built In controls.** Designed to verify the test system is working as expected that sufficient system specimen was added, & for utilized test devices, whether is migrated through test strip properly.
 - **External Quality Control Assessment scheme(EQAS).** Aims to analyse the accuracy of the entire testing process from receipt of sample and testing of sample to reporting of results (*also known as proficiency testing*).

External Quality Control Assessment scheme(EQAS).

- EQAS is a check on the performance of laboratories. This mechanism involves a periodic and retrospective evaluation of the performance of a laboratory, which is undertaken by an independent and external laboratory by incorporating proficiency panels as the means of evaluation.
- Objective :to establish inter laboratory comparison, make participating laboratories conscious of their shortcomings, and suggest measures for improvement so as to ensure reliability of future testing.
- A good EQA is a tool for assessing the IQC, but is never a substitute for IQC

IQA STEPS



IQA PROCEDURES

- A stable control material which mimics patient's sample is analyzed (day to day)
- Individual measurements are plotted on a control chart (Levey Jennings charts)
- Evaluation whether measurement is “in control” (Westgard multi-rules)

CONTROL MATERIALS

- **Controls are substances** that contains an **established amount** of the substance being **tested**.
- Controls are tested at the **same time** and in the **same way** as patient samples.
- The purpose of the control is to **validate the reliability** of the system and evaluate **operator's performance** (Machine) & environmental conditions that might impact results.
- Control materials may be **purchased, obtained** from a central or reference lab.
- QC materials are **serum based** so standard precautions should be followed when handling.
- When preparing and storing QC, always adhere **manufacturer's instructions** for reconstitution & storage.

ESTABLISHING VALUE RANGE FOR CONTROL

- Once appropriate control materials are purchased or prepared, next step is **determine the range & acceptable values**.
- This will help the lab to determine if the test run is “**In Control**” or “**Out of control**”.
- Once data collected, the lab have to calculate the **mean & SD of results**.
- **MEAN** – Arithmetic average of results.
- **SD** – Measurement of variation in a set of results.

GRAPHICAL REPRESENTATION OF CONTROL RANGES

- The distance from the mean is measured in standard deviations. It is named after S. **Levey** and E. R. **Jennings** who in 1950 suggested the use of Shewhart's individuals control **chart** in the clinical laboratory. On the x-axis the date and time, or more usually the number of the control run, are plotted.
- Levey – Jenning Chart can be drawn showing mean value as well as + or – 1, 2, 3 SD.

In General

- If the value is within + or – 2 SD, the run can be accepted as “**IN CONTROL**”.
- Errors that occurs may be either **Random** or **Systemic**.

- **Accuracy:**

- A test method is said to be accurate when it measures what it is supposed to measure. This means it is able to measure the true amount or concentration of a substance in a sample.
- Picture a bull's-eye target with a dart correctly hitting the centre ring and you see what an accurate test produces: the method is capable of hitting the intended target.

- **Precision**

- A test method is said to be precise when repeated determinations (analyses) on the same sample give similar results. When a test method is precise, the amount of random variation is small. The test method can be trusted because results are reliably reproduced time after time.



- **Root Cause Analysis**

- To determine: – What happened – Why it happened – What to do to prevent it from happening again
 - Must be impartial, methodical, information driven
 - Include all personnel involved in the error for the analysis rather than speculate
 - Clearly state the purpose is not to assign blame

RANDOM & SYSTEMIC ERRORS

RANDOM

- Variations in QC results that has no pattern.
- Reflects failure in some part of testing system.
- Not likely to reoccur.

SYSTEMIC

- Not acceptable
- Indicates failure in system.
- Should be corrected.
- Shifts & Trend.

SHIFTS & TRENDS

SHIFTS

- When the control is on the same side of the mean for five consecutive runs.

SYSTEMIC

- When the control is moving in one direction and appears to be heading towards out of control value.

WESTGUARD RULES

Figure 6: 1_{2s} Rule

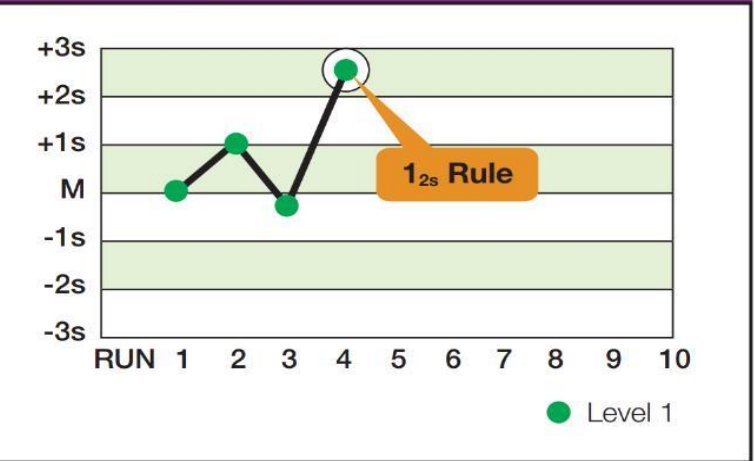
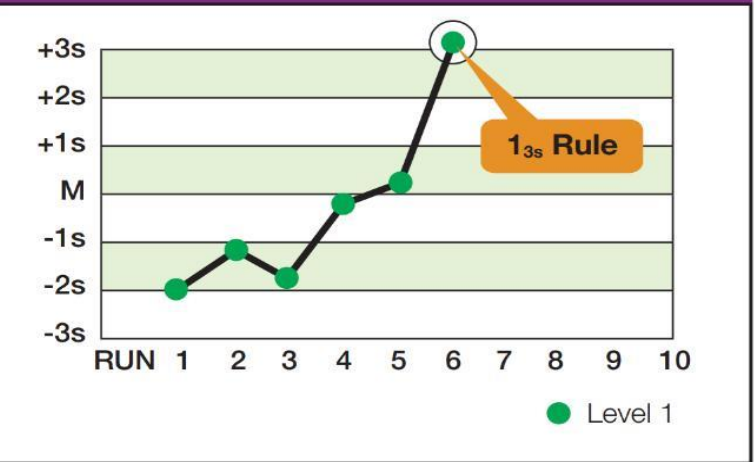
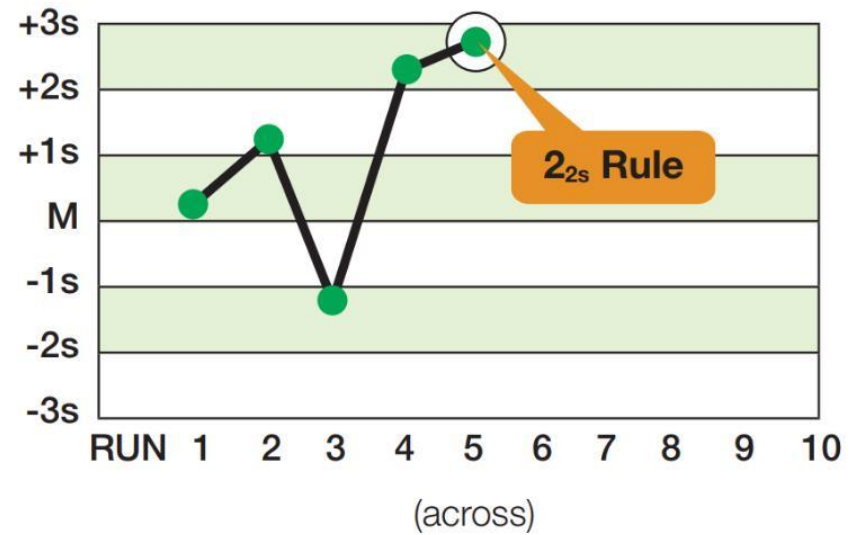
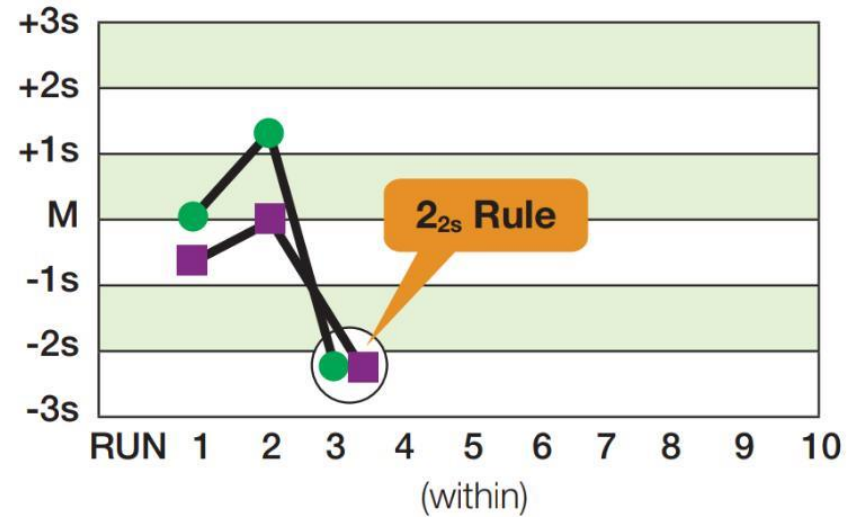


Figure 7: 1_{3s} Rule



WESTGUARD RULE

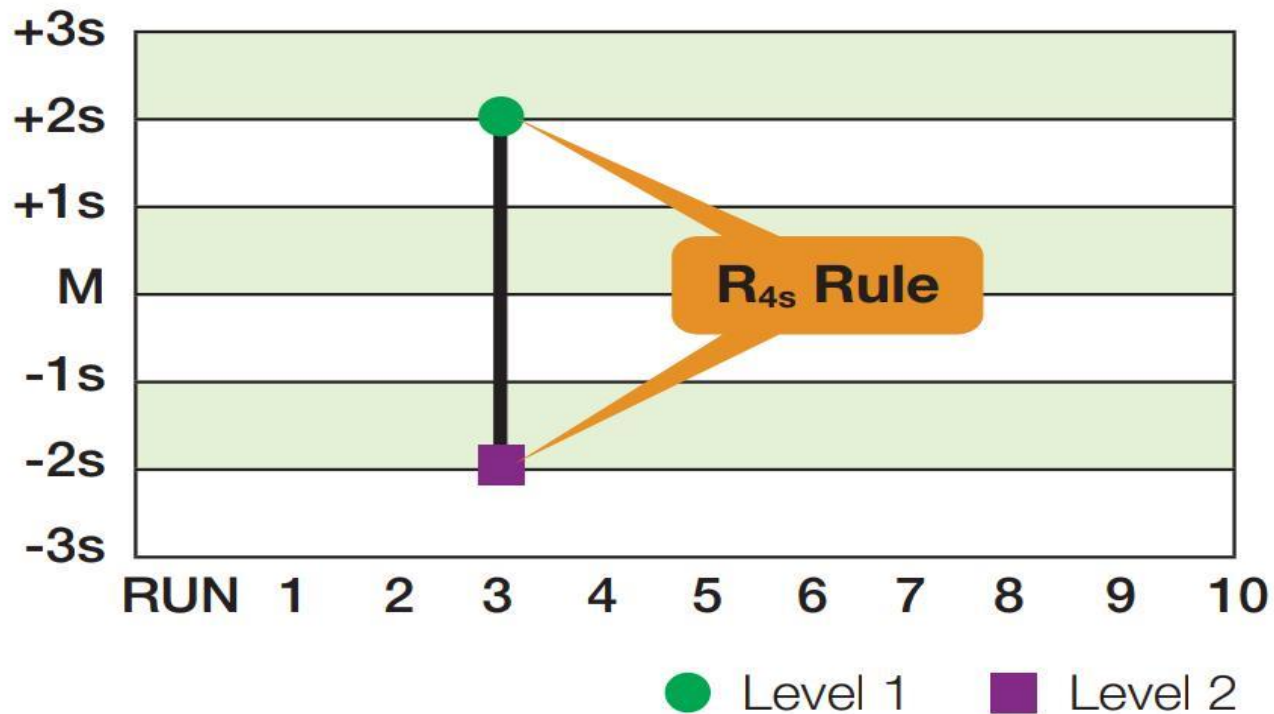
Figure 8: 2_{2s} Rule



● Level 1 ■ Level 2

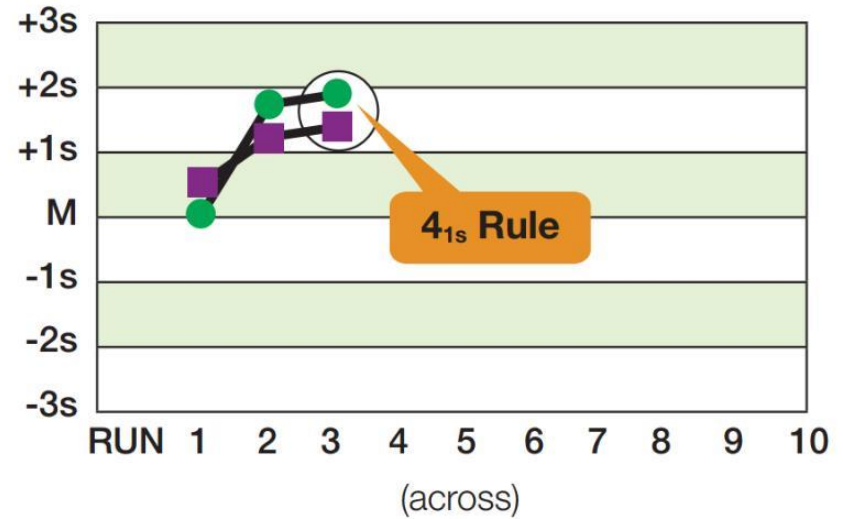
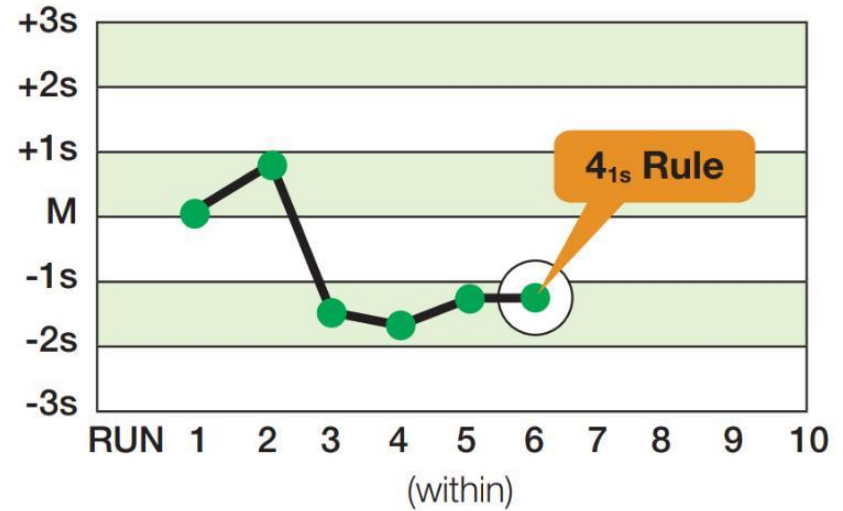
WESTGUARD RULES

Figure 9: R_{4s} Rule



WESTGUARD RULES

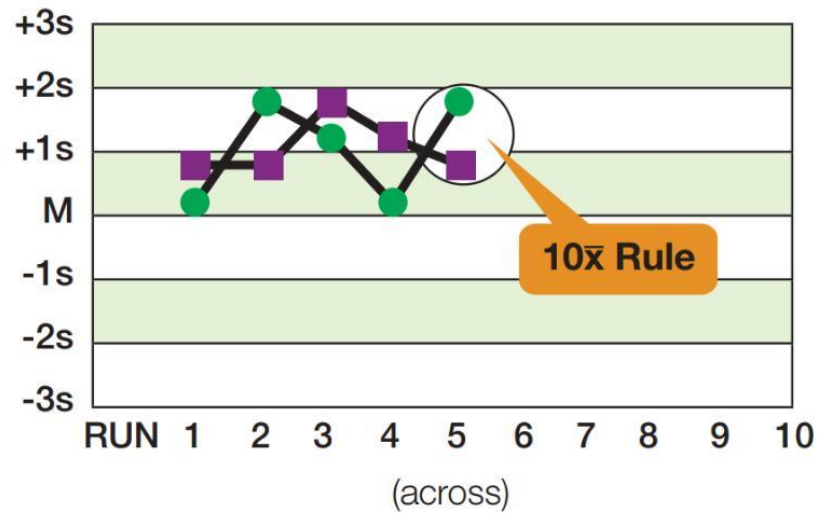
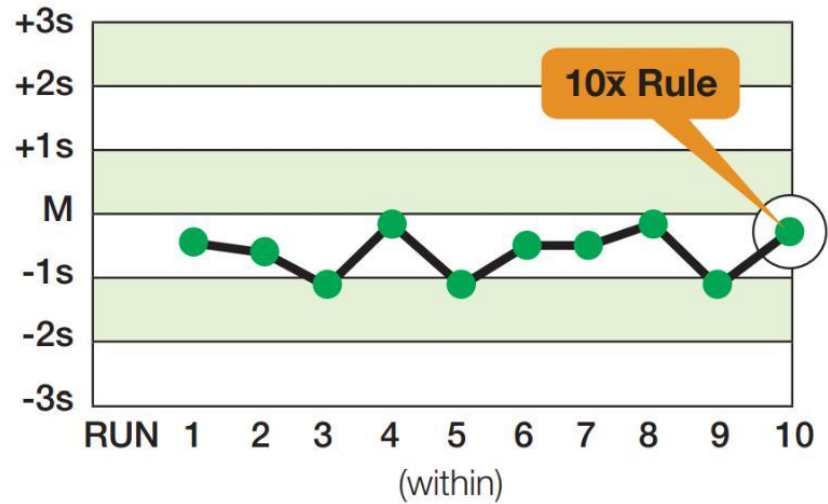
Figure 10: 4_{1s} Rule



● Level 1 ■ Level 2

WESTGUARD RULES

Figure 11: $10\bar{x}$ Rule



● Level 1 ■ Level 2



THANK YOU